

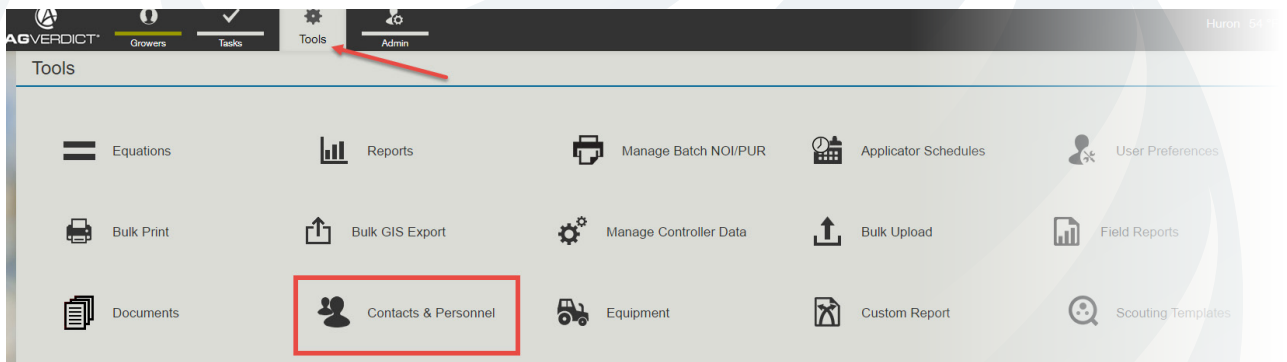
## Adding Contacts & Personnel

*Contacts and Personnel can be used when creating Recommendations and Application Events.*

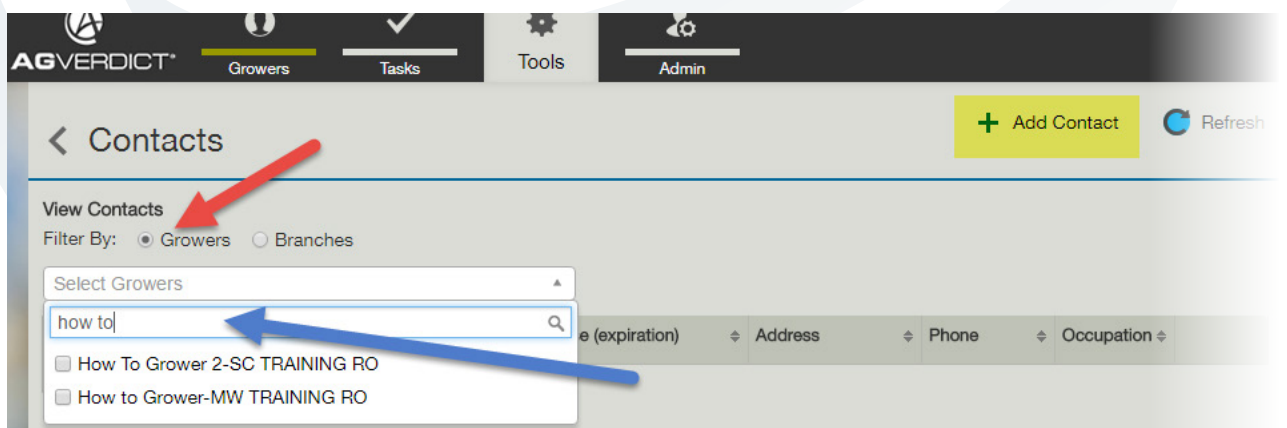
### Create a New Contact

#### For Grower assignment

1. On the top of your AgVerdict home page, select **Tools**.
2. Select **Contacts & Personnel**.





3. Be sure **Grower** is selected. There is a **search option** to view contacts that are presently in the system. Click on **Add Contact**.



4. Enter all **Contact information**. Anything marked with an \* is required. The Company Filter should be WECO and the Company should be the grower's name that you are associating the contact with. Add any **licenses** that the Contact has and click the **blue +**. The license information will populate along with Edit and Delete options. Also have the option to assign this contact to a **specific Farm(s)** and **Field(s)** along with an option to assign **default equipment** to this contact. Click **Save** when done.




### Add Contact


 Save
  Cancel

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First Name *	Middle Name	Last Name *
<input type="text" value="Testing"/>	<input type="text"/>	<input type="text" value="One"/>
Occupation *	Phone	Email
<input type="text" value="Applicator"/>	<input type="text"/>	<input type="text"/>
Address Line 1	Address Line 2	Address Line 3
<input type="text"/>	<input type="text"/>	<input type="text"/>
City	State	Zip Code
<input type="text"/>	<input type="text" value="Select"/>	<input type="text"/>
Company Filter *	Company *	
<input type="text" value="WECO"/>	<input type="text" value="MW TRAINING RO"/>	

WECO branch associating contact with

Licenses	License Type	License #	Issued State	Expiration Date	
	<input type="text" value="Select"/>	<input type="text"/>	<input type="text" value="Select"/>	<input type="text" value="MM/DD/YYYY"/>	
	Applicator	13444	SD	12/31/2018	 

Training	Date	Info	
	<input type="text" value="MM/DD/YYYY"/>	<input type="text"/>	

No training found



Notes

Is available to:  Growers  Branches

Branch \*

Default Equipment

added under Tools, Equipment

 Save
  Cancel

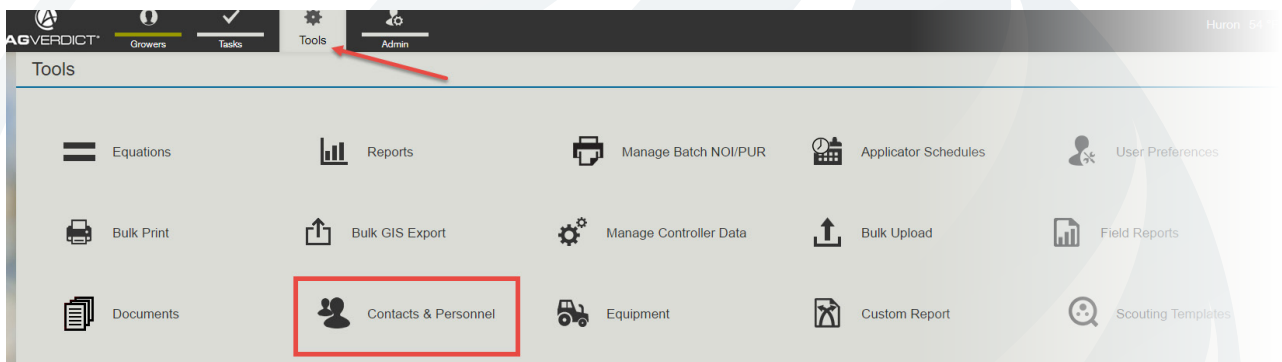
You should now be able to see the contact under the Grower along with the options to Edit or Delete a contact. There are also **Filter options** on each of the columns to help locate a contact.

This information will now be available when creating a Recommendation or Application Event for this grower.

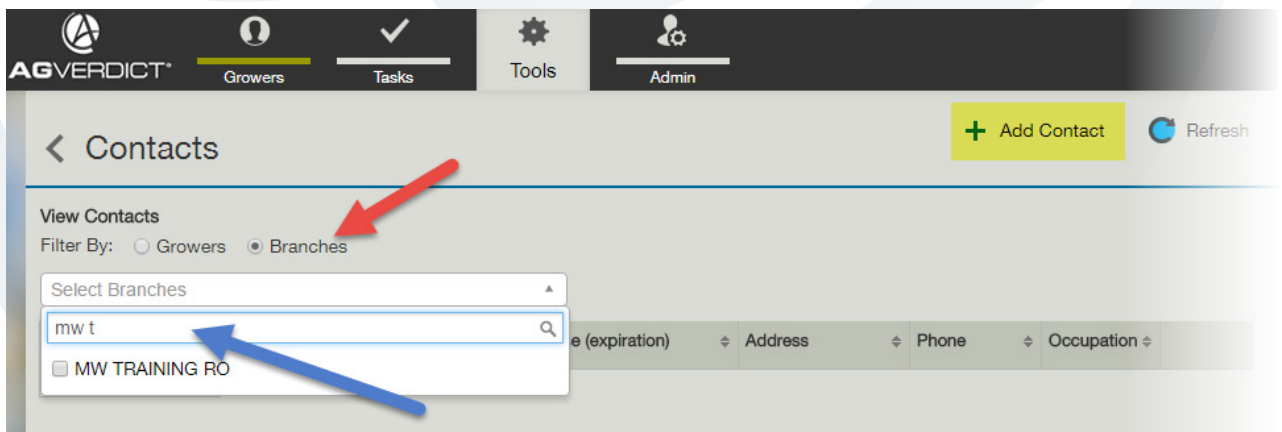
### For Branch assignment

1. On the top of your AgVerdict home page, select **Tools**.

2. Select **Contacts & Personnel**.



3. Be sure **Grower** is selected. There is a **search option** to view contacts that are presently in the system. Click on **Add Contact**.



4. Enter all Contact information. Anything marked with an \* is required. The Company Filter should be WECO and the Company should be the branch name that you are associating the contact with. Add any licenses that the Contact has and click the **blue +**. The license information will populate along with Edit and Delete options. Also have the option to assign **Default Equipment** to this contact. Click **Save** when done.

### Add Contact

➡ 💾 Save ✕ Cancel

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First Name

Middle Name

Last Name \*

Occupation \*

Phone

Email

Address Line 1

Address Line 2

Address Line 3

City

State

Zip Code

Company Filter \*

Company \*

License Type	License #	Issued State	Expiration Date	
<input type="text" value="Select"/>	<input type="text"/>	<input type="text" value="Select"/>	<input type="text" value="MM/DD/YYYY"/>	<span style="background-color: #007bff; color: white; padding: 2px 5px;">+</span>
Applicator	13444	SD	12/31/2018	<span style="color: #007bff;">✎</span> <span style="color: #007bff;">✖</span>

Training	Date	Info	
	<input type="text" value="MM/DD/YYYY"/>	<input type="text"/>	<span style="background-color: #007bff; color: white; padding: 2px 5px;">+</span>

No training found

Notes

Is available to:  Growers  Branches

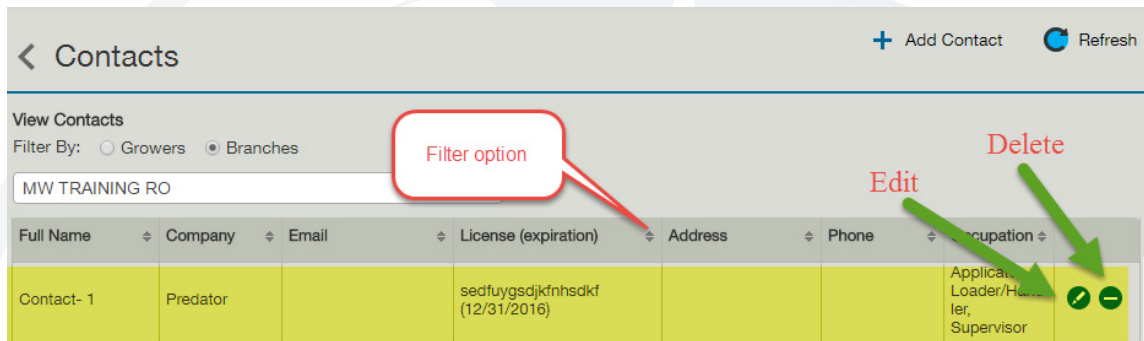
Branch \*

Default Equipment

➡

💾 Save ✕ Cancel

You should now be able to see the contact under the Branch along with the options to Edit or Delete a contact. There are also **Filter options** on each of the columns to help locate a contact.



This information will now be available when creating a Recommendation or Application Event for any grower in the branch.

