

Scouting Template Authoring Tool

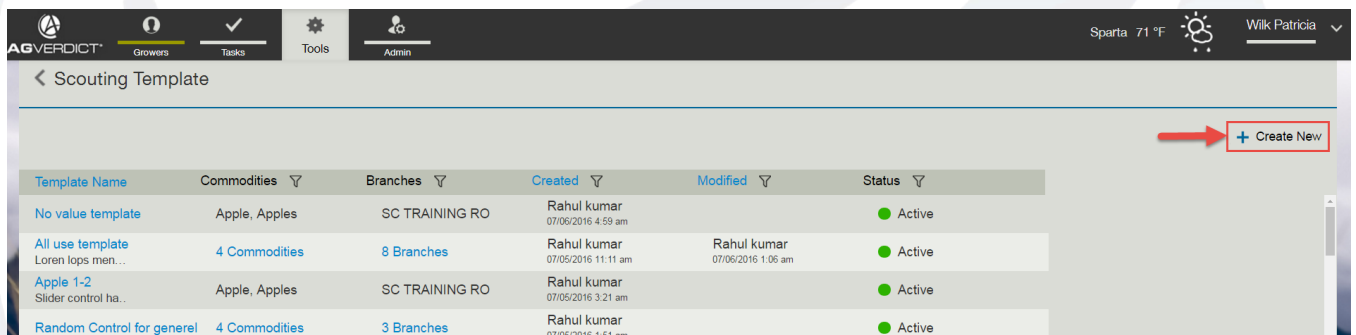
The Scouting Template Authoring Tool allows the user to create, manage and share custom scouting templates.

Create a New Scouting Template

1. On the top of your AgVerdict home page, select **Tools**.
2. Select **Scouting Templates**.

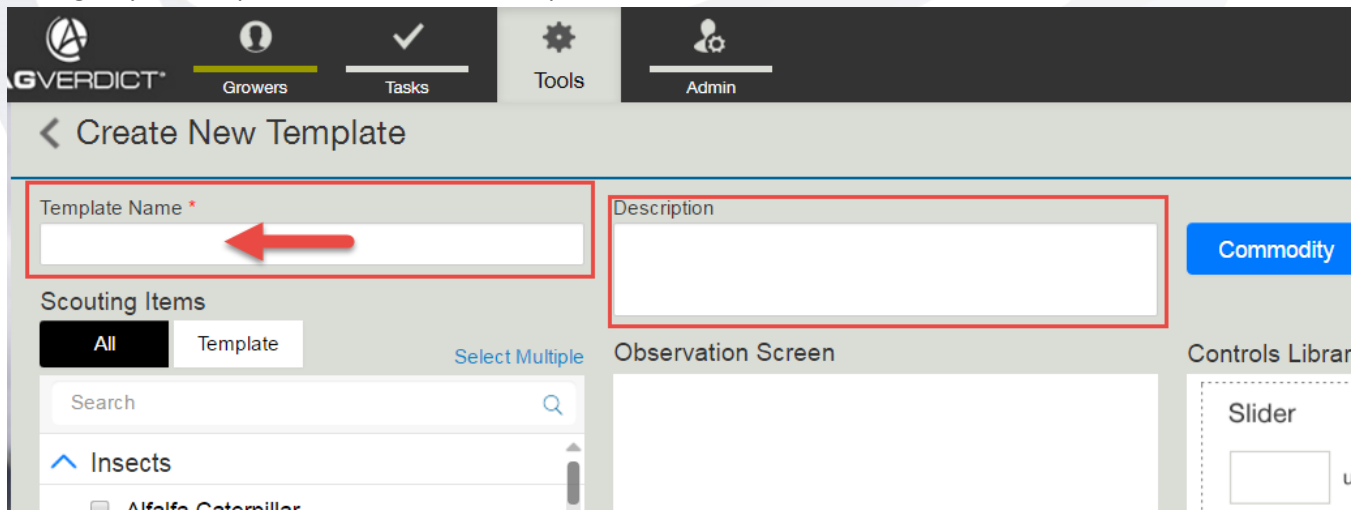
Note: A template may already exist that will suit your needs, so view the existing templates before creating a new template.

3. Select **Create New**.



Template Name	Commodities	Branches	Created	Modified	Status
No value template	Apple, Apples	SC TRAINING RO	Rahul kumar 07/06/2016 4:59 am		Active
All use template Loren lops men...	4 Commodities	8 Branches	Rahul kumar 07/05/2016 11:11 am	Rahul kumar 07/05/2016 1:06 am	Active
Apple 1-2 Slider control ha...	Apple, Apples	SC TRAINING RO	Rahul kumar 07/05/2016 3:21 am		Active
Random Control for general	4 Commodities	3 Branches	Rahul kumar 07/05/2016 1:51 am		Active

4. First, give your template a **Name** and a Description if desired.



Create New Template

Template Name *

Description

Commodity

Scouting Items

All Template Select Multiple

Observation Screen Controls Librar

Slider

Search

Insects

Alfalfa Caterpillar

5. **Select the pests** to be included in the template by checking the box next to the pest name.

< Create New Template

Template Name *

Description

Commodity 0 Branches 0

Scouting Items

All Template Select Multiple

Search

Insects

- Alfalfa Caterpillar
- Alfalfa Looper
- Alfalfa Webworm
- Alfalfa Weevil
- American Plum Borer
- Amorbis
- Ant
- Ant, Argentine
- Ant, Imported Fire
- Ant, Native Gray
- Ant, Southern Fire
- Aphid

Observation Screen

Controls Library

Slider

unit

Min Max

Segment Control

Option 1 Option 2 Option 3 Option 4

Dropdown

Text Box

6. Once you have all the pests added, they can be seen by selecting **Template**.

< Create New Template

Template Name *

Description

Commodity 0 Branches 0

Scouting Items

All **Template** Select Multiple

Search

Insects

- Alfalfa Caterpillar
- Alfalfa Looper
- Alfalfa Webworm
- Alfalfa Weevil
- American Plum Borer
- Amorbis

Diseases

- Aerial Stem Rot
- Aflatoxin
- Aggregate Sheath Spot
- New Observation

Observation Screen

Controls Library

Slider

unit

Min Max

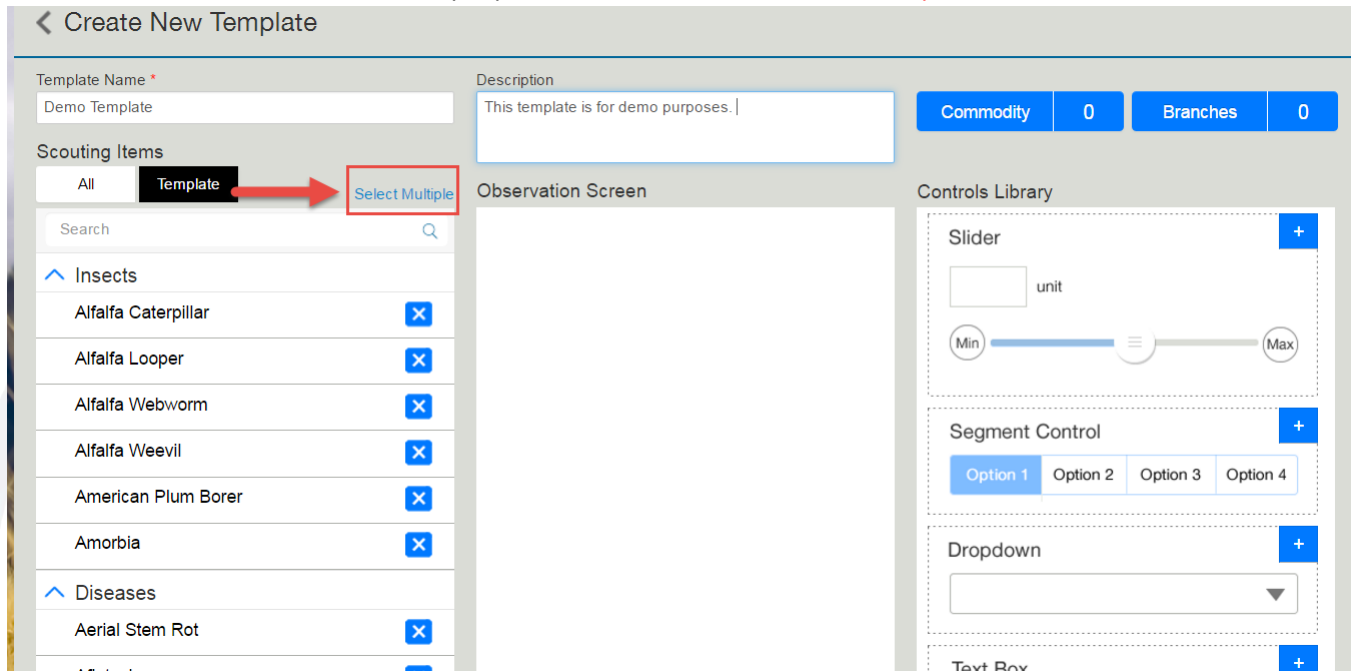
Segment Control

Option 1 Option 2 Option 3 Option 4

Dropdown

Text Box

7. Observation Controls will need to be selected for each pest. This can be done individually or in bulk.
8. To add observation controls for multiple pests at a time, click on **Select Multiple**.



Create New Template

Template Name *
Demo Template

Description
This template is for demo purposes. |

Commodity 0 Branches 0

Scouting Items

All **Template** **Select Multiple**

Search

Insects

- Alfalfa Caterpillar
- Alfalfa Looper
- Alfalfa Webworm
- Alfalfa Weevil
- American Plum Borer
- Amorbia

Diseases

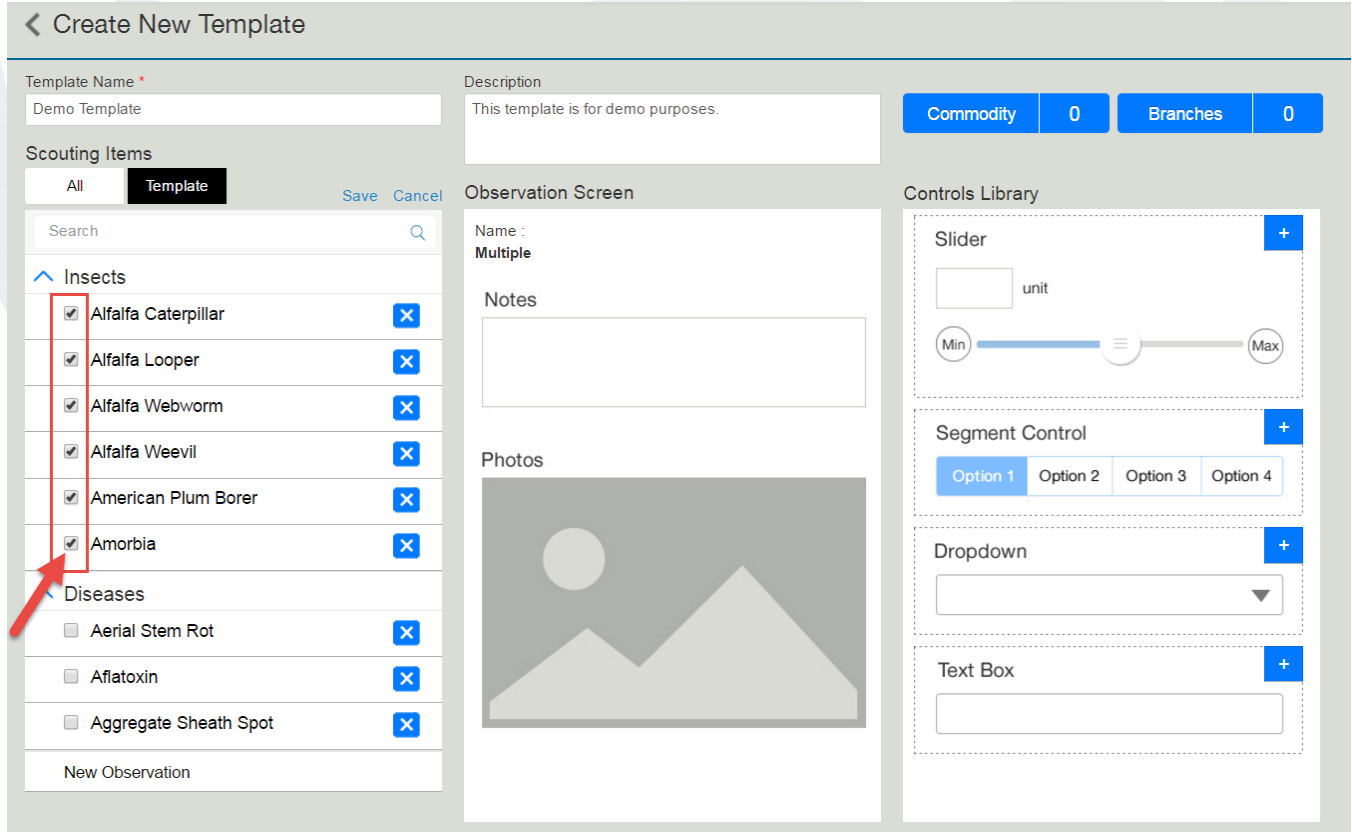
- Aerial Stem Rot

Observation Screen

Controls Library

- Slider
- Segment Control
- Dropdown
- Text Box

9. Next, **check the boxes** for all desired pests.



Create New Template

Template Name *
Demo Template

Description
This template is for demo purposes.

Commodity 0 Branches 0

Scouting Items

All **Template** Save Cancel

Search

Insects

- Alfalfa Caterpillar
- Alfalfa Looper
- Alfalfa Webworm
- Alfalfa Weevil
- American Plum Borer
- Amorbia

Diseases

- Aerial Stem Rot
- Aflatoxin
- Aggregate Sheath Spot

New Observation

Observation Screen

Name :
Multiple

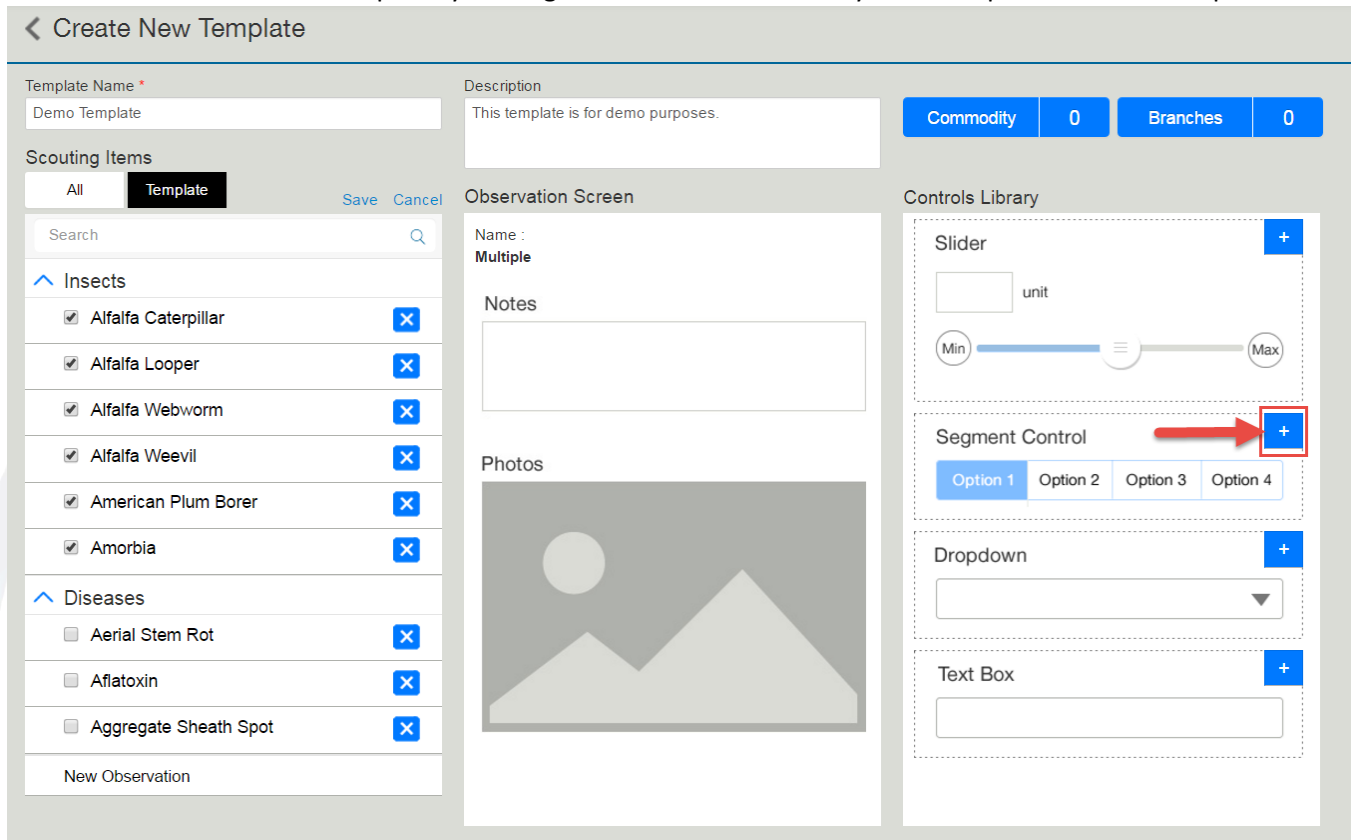
Notes

Photos

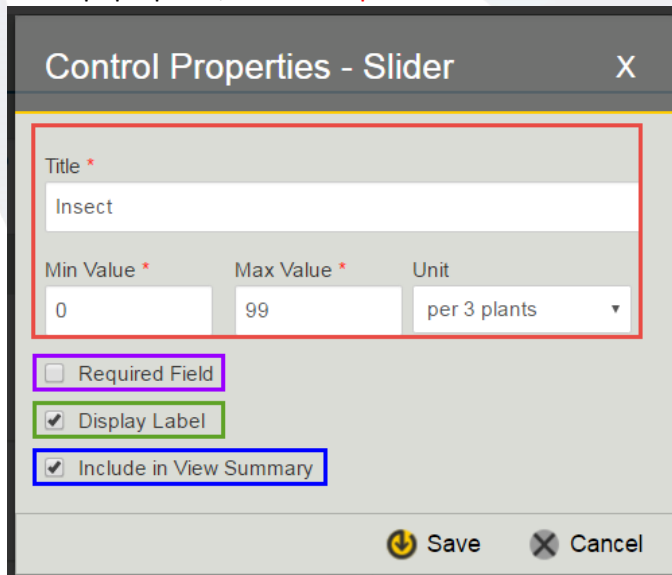
Controls Library

- Slider
- Segment Control
- Dropdown
- Text Box

10. Choose a control to add to the pest by clicking on the **+** button. You may add multiple controls to the pests.

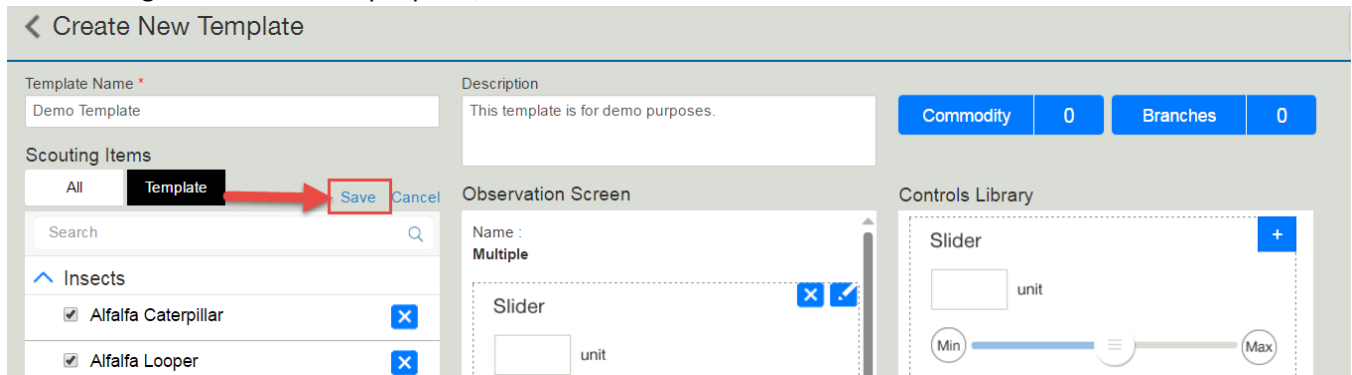


11. In the pop-up box, select **all options** and Save.



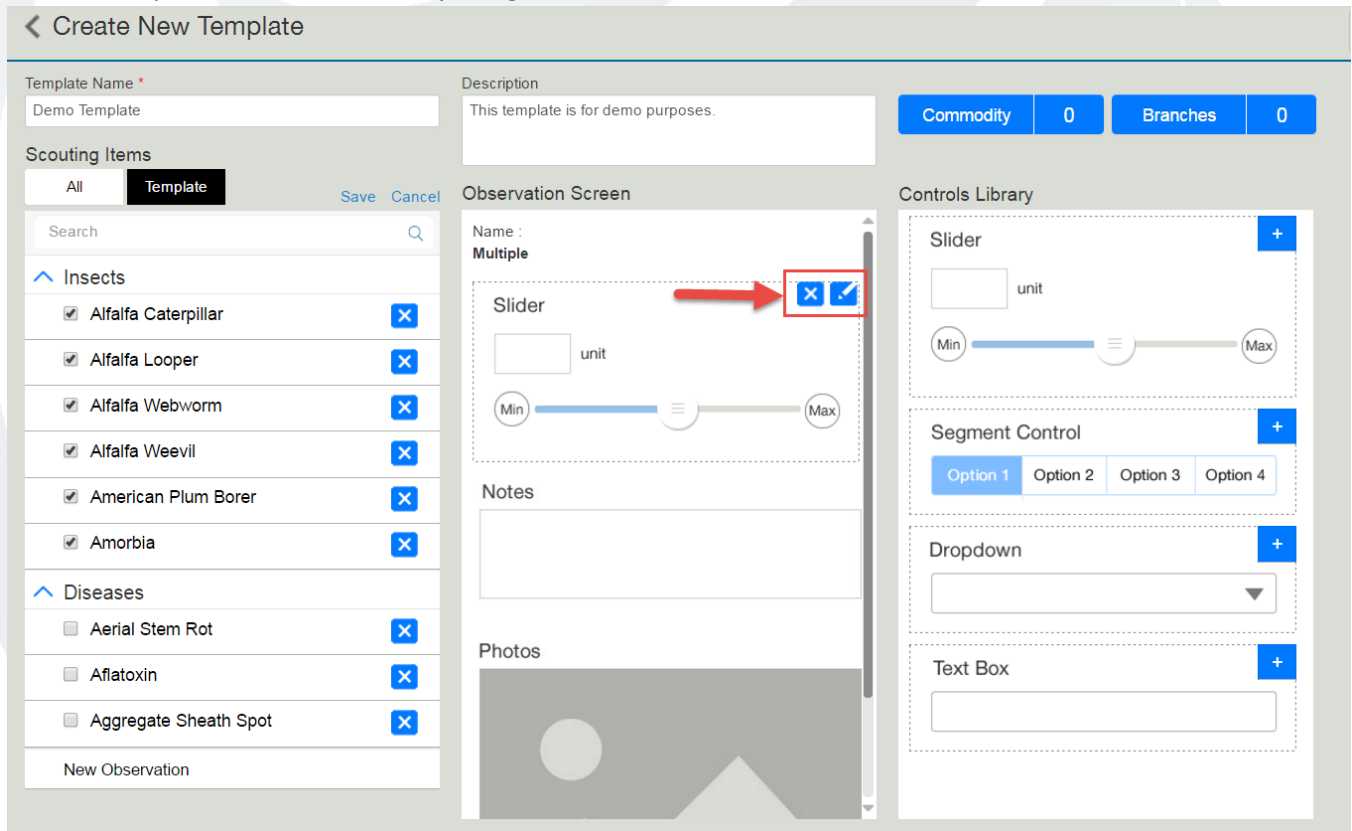
NOTE: Checking **Required Field** will force user to fill in the count.
 Checking **Display Label** will display the Title as a label above the control in the observation screen on the device.
 Checking **Include in View Summary** will show this in the observation list item in the observations list on the device. If there are many controls, only the first couple will be shown in the list.

12. After adding controls for multiple pests, click **Save**.



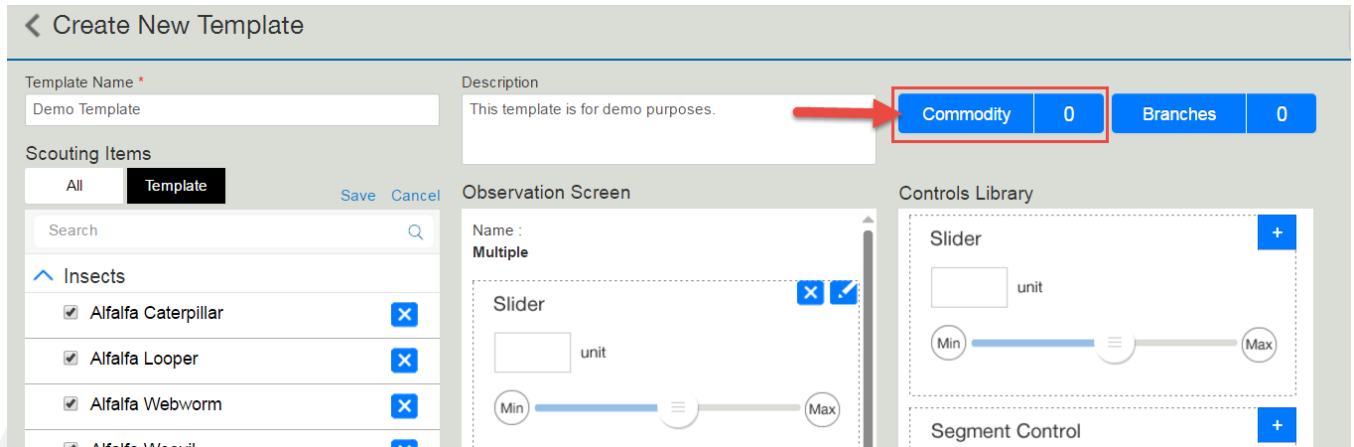
13. Add more controls if desired.

14. Controls may be **edited or deleted** by using the delete and edit icons.

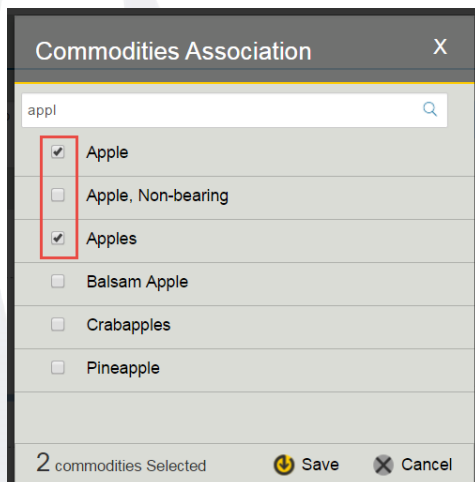


15. Add controls for all pests. (Steps 9-11)

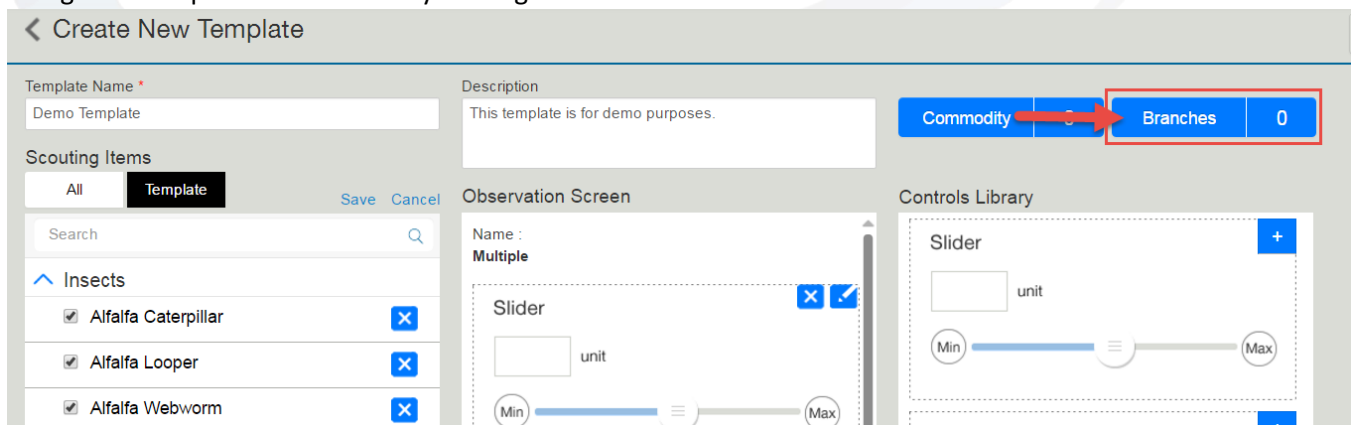
16. Assign the template to commodities by selecting **Commodity**.



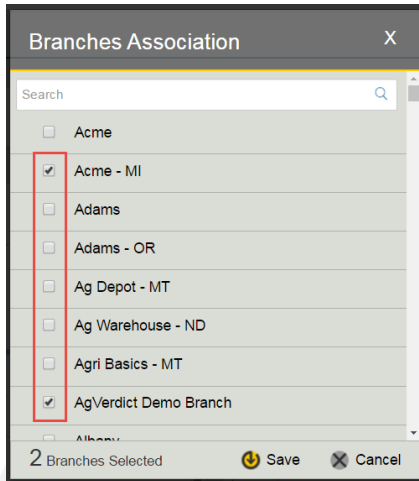
17. In the pop-up box, **choose commodities** for this scouting template. Make sure to choose both plural and singular commodities. Save.



18. Assign the template to branches by clicking on **Branches**.



18. In the pop-up box, choose Branch(es) for this scouting template. Save.

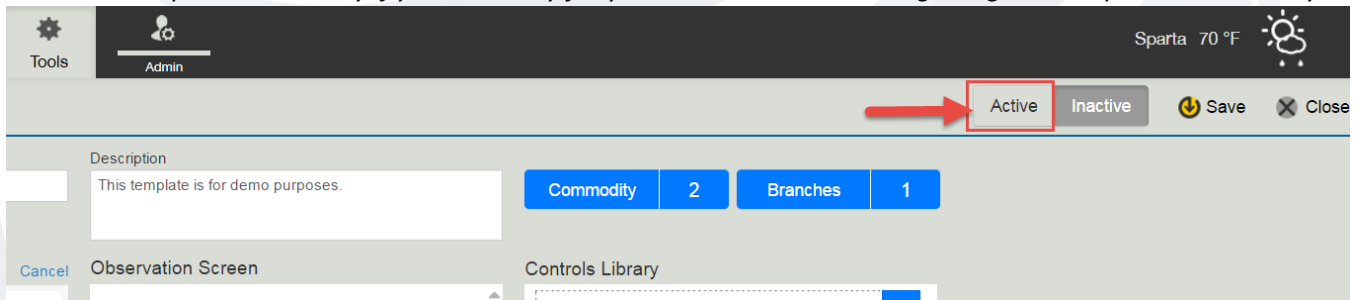


19. Select **Active** to allow the template to be usable.

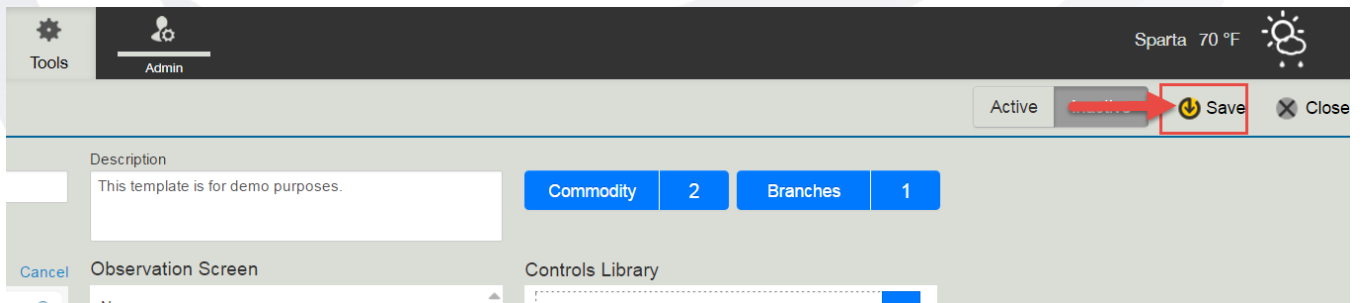
Active = Makes the template go live.

Inactive = Will not expose the template to users. You can always activate it at a later time.

Make the template Active only if you are ready for your users to start scouting using this template immediately.



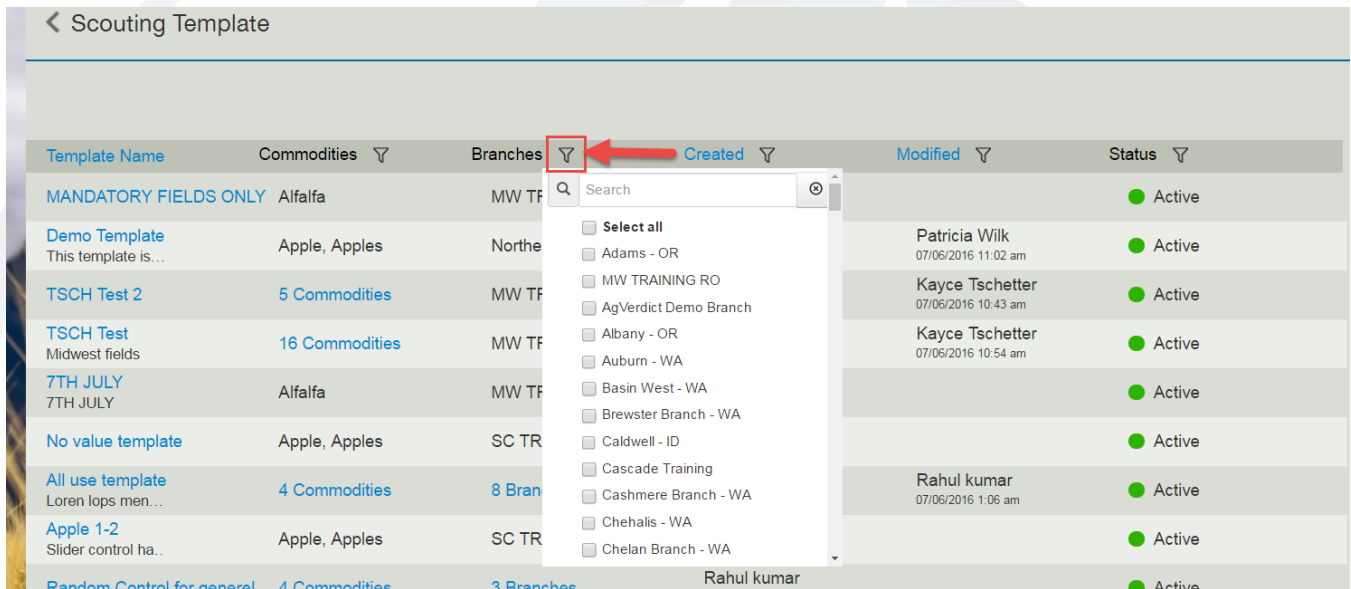
20. **Save.**



Filter and Sort Scouting Template List

The scouting template list may be filtered by Name, Commodities, Branches, Creator, Modifier or Status.
This list may also be sorted by clicking on the blue column titles.

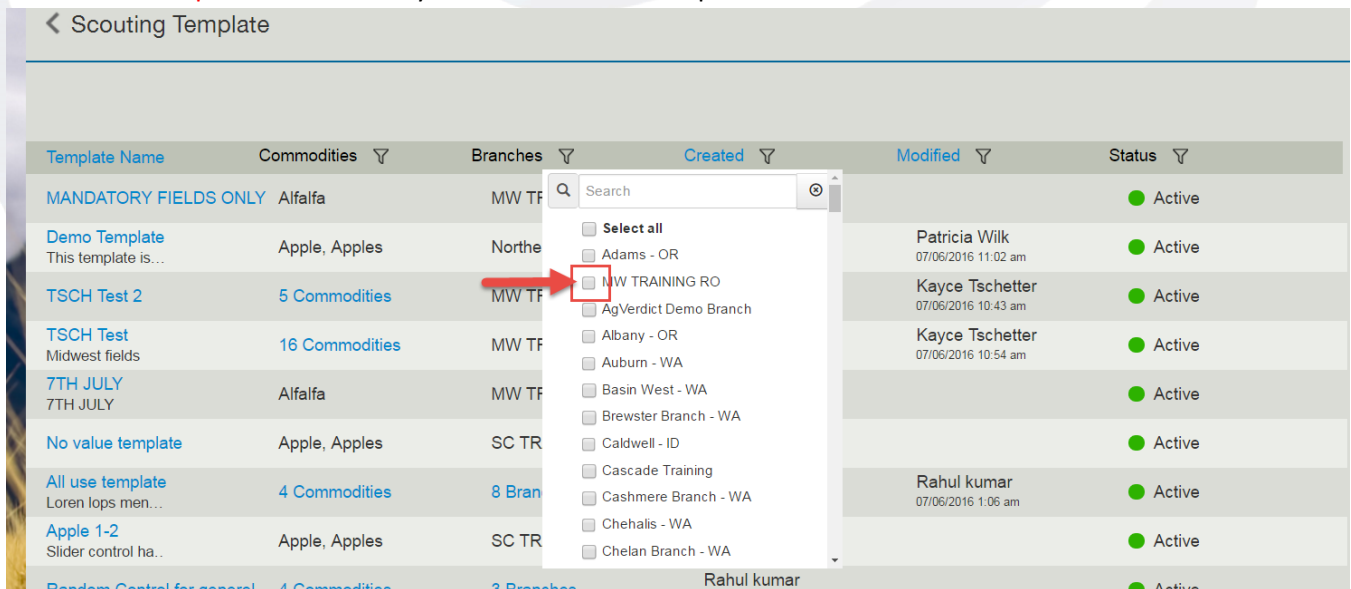
1. To filter the list, click on the filter icon next to the header.



Scouting Template

Template Name	Commodities	Branches	Created	Modified	Status
MANDATORY FIELDS ONLY	Alfalfa	MW TF			Active
Demo Template This template is...	Apple, Apples	Northe	Patricia Wilk 07/06/2016 11:02 am		Active
TSCH Test 2	5 Commodities	MW TF	Kayce Tschetter 07/06/2016 10:43 am		Active
TSCH Test Midwest fields	16 Commodities	MW TF	Kayce Tschetter 07/06/2016 10:54 am		Active
7TH JULY 7TH JULY	Alfalfa	MW TF			Active
No value template	Apple, Apples	SC TR			Active
All use template Loren lops men...	4 Commodities	8 Bran	Rahul kumar 07/06/2016 1:06 am		Active
Apple 1-2 Slider control ha...	Apple, Apples	SC TR			Active
Random Control for general	4 Commodities	3 Branches	Rahul kumar		Active

2. Select **desired options** and click anywhere to close the drop down menu.



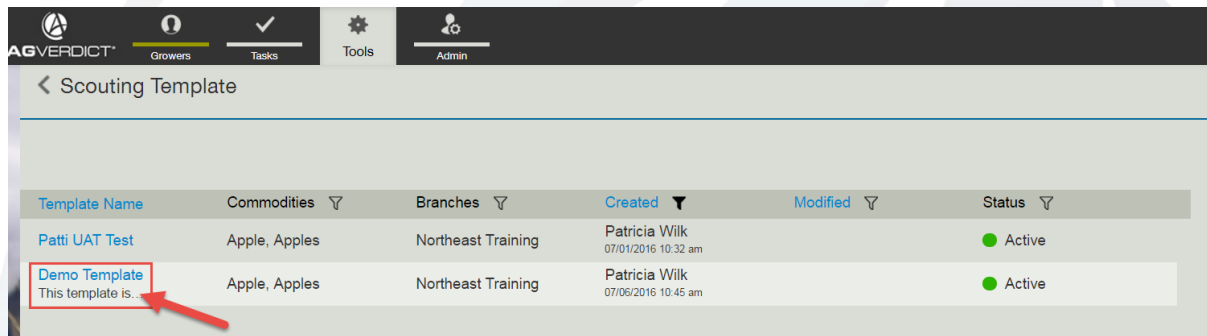
Scouting Template

Template Name	Commodities	Branches	Created	Modified	Status
MANDATORY FIELDS ONLY	Alfalfa	MW TF			Active
Demo Template This template is...	Apple, Apples	Northe	Patricia Wilk 07/06/2016 11:02 am		Active
TSCH Test 2	5 Commodities	MW TF	Kayce Tschetter 07/06/2016 10:43 am		Active
TSCH Test Midwest fields	16 Commodities	MW TF	Kayce Tschetter 07/06/2016 10:54 am		Active
7TH JULY 7TH JULY	Alfalfa	MW TF			Active
No value template	Apple, Apples	SC TR			Active
All use template Loren lops men...	4 Commodities	8 Bran	Rahul kumar 07/06/2016 1:06 am		Active
Apple 1-2 Slider control ha...	Apple, Apples	SC TR			Active
Random Control for general	4 Commodities	3 Branches	Rahul kumar		Active

Edit an Existing Template

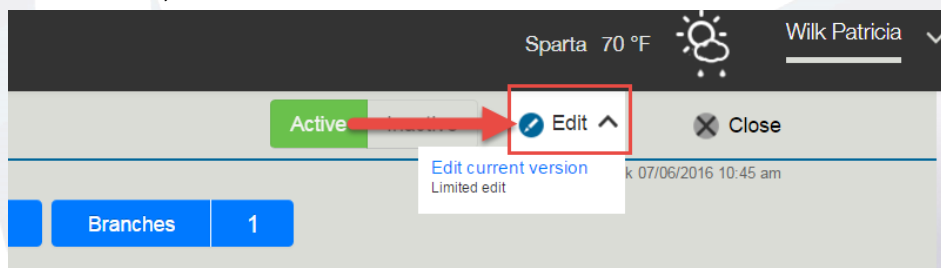
Scouting templates that have never been made active may be fully edited by the original author. Once a template is made Active, the user may edit the current version (limited edit) or create a new version of the existing template. Limited edit allows the template name, description, commodities, active/inactive status and branches to be edited.

1. Select the Template to be edited.



Template Name	Commodities	Branches	Created	Modified	Status
Patti UAT Test	Apple, Apples	Northeast Training	Patricia Wilk 07/01/2016 10:32 am		Active
Demo Template <small>This template is...</small>	Apple, Apples	Northeast Training	Patricia Wilk 07/06/2016 10:45 am		Active

2. Click Edit, then Edit current version.



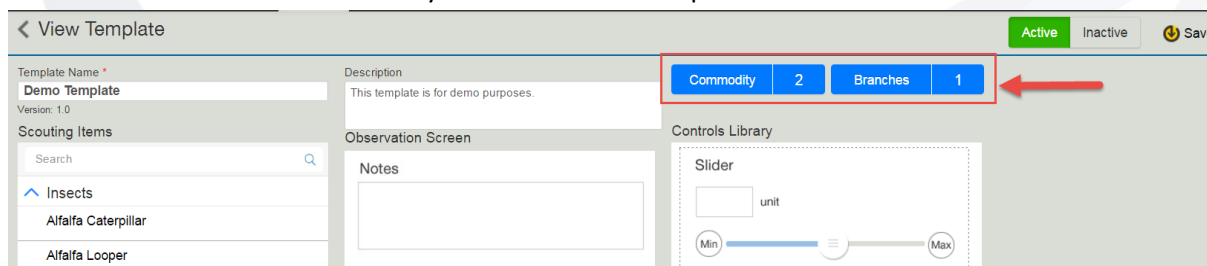
Sparta 70 °F Wilk Patricia

Active **Edit** Close

Edit current version
Limited edit

Branches 1

3. Commodities and branches may be added to the template.



View Template Active Inactive Save

Template Name * Demo Template

Description This template is for demo purposes.

Commodity 2 Branches 1

Scouting Items

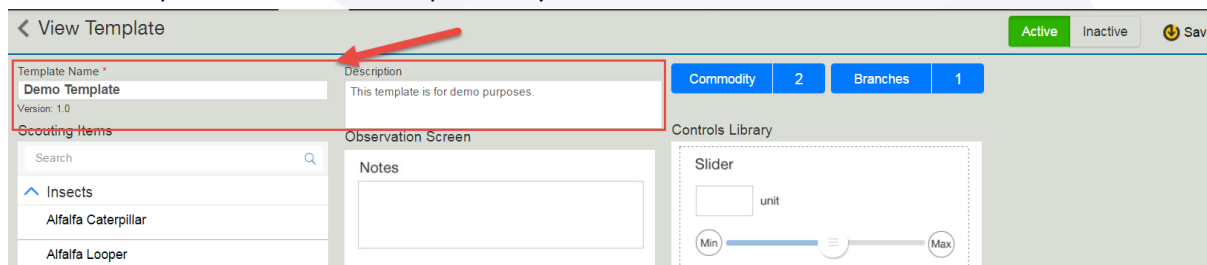
Observation Screen

Notes

Controls Library

Slider

4. The Template Name and Description may also be edited.



View Template Active Inactive Save

Template Name * Demo Template

Description This template is for demo purposes.

Commodity 2 Branches 1

Scouting Items

Observation Screen

Notes

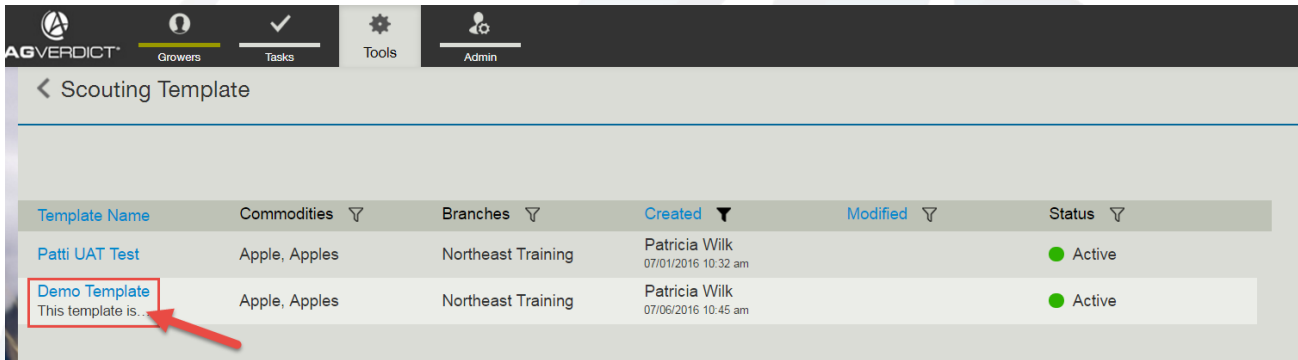
Controls Library

Slider

Create a New Version of an Existing Template

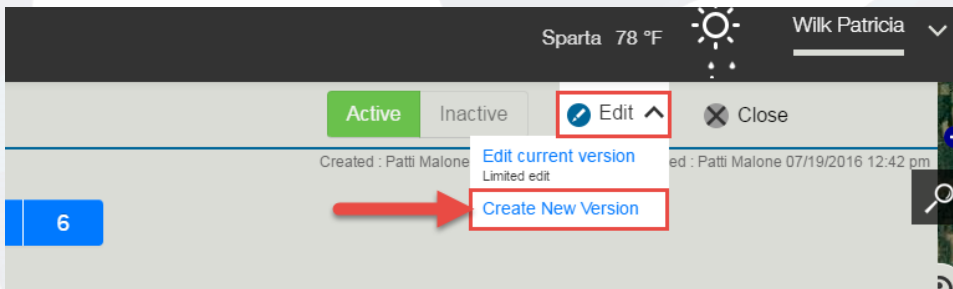
Templates that have never been made active may be fully edited by the original author. Once a template is made Active, the user may Edit the current version (limited edit) or create a new version of the existing template.

5. Select the Template to be edited.



Template Name	Commodities	Branches	Created	Modified	Status
Patti UAT Test	Apple, Apples	Northeast Training	Patricia Wilk 07/01/2016 10:32 am		Active
Demo Template This template is...	Apple, Apples	Northeast Training	Patricia Wilk 07/06/2016 10:45 am		Active

6. Click Edit, then Create New Version.



7. Make any desired changes and Save the new version.

